

**Miller Funeral & Cremation Services, Inc. | Report Name:** Checklists Tasks Miller

**Report Ran On:** 04/14/2020 11:40 EDT | **Date Range:** 03/14/2020 00:00 EDT - 04/14/2020 23:59 EDT

<b>Decedent Last Name, First Name:</b> Boccuzzi, Audrey						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
03/17/2020		Arrangement Checklist - Cremation	Crematory Appointment (note day, date, and time)			
03/17/2020		Arrangement Checklist - Cremation	Escort Confirmed (note details)			
03/17/2020		Arrangement Checklist - Cremation	Military Honor Guard (note where to meet)			
03/17/2020		Arrangement Checklist - Cremation	Monroe County HG Contacted (note details)			
03/17/2020		Arrangement Checklist - Cremation	Pacemaker Removed			
03/17/2020		Arrangement Checklist - Cremation	S.E.C.U.R.E. Chip (note chip number)			
03/17/2020		Arrangement Items	Clothing (including undergarments, full length sleeves and high necklines are suggested)			
03/17/2020		Arrangement Items	DD-214 (Veteran's Honorable Discharge Form)			
03/17/2020		Arrangement Items	Life Insurance Policies (if applicable)			
03/17/2020		Death Certificate Status	Additional information is required (click pencil icon for details)			
03/17/2020		Death Certificate Status	Certified DCs ordered by Funeral Home (click pencil icon to view quantity)			
03/17/2020		Death Certificate Status	DC composed by funeral director			
03/17/2020		Death Certificate Status	DC sent to doctor for signature			
03/17/2020		Death Certificate Status	Signed DC filed with county or state registrar			
03/17/2020		Death Certificate Status	Vital Information is complete			
03/17/2020		Post Funeral Checklist	Notify accountant/tax preparer			
03/17/2020		Post Funeral Checklist	Notify all credit card account companies			

<b>Decedent Last Name, First Name: Bocuzzi, Audrey</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
03/17/2020		Post Funeral Checklist	Notify banker			
03/17/2020		Post Funeral Checklist	Notify Department of Motor Vehicles to transfer titles			
03/17/2020		Post Funeral Checklist	Notify insurance companies and file claims			
03/17/2020		Post Funeral Checklist	Notify stockbroker			
03/17/2020		Post Funeral Checklist	Real estate properties - change all jointly held deeds			
03/17/2020		Yellow Card Checklist - Cremation	Copy of Miller Guarantee			
03/17/2020		Yellow Card Checklist - Cremation	Facebook			
03/17/2020		Yellow Card Checklist - Cremation	MFCS Foundation			
03/17/2020		Yellow Card Checklist - Cremation	Preplan Account Mailed			
03/17/2020		Yellow Card Checklist - Cremation	SS Envelope			
03/17/2020		Yellow Card Checklist - Cremation	SSA Form Sent			
03/17/2020		Yellow Card Checklist - Cremation	Tree Letter			
03/17/2020		Yellow Card Checklist - Cremation	Web Obit			

<b>Decedent Last Name, First Name: Culley, Mary</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
04/01/2020		Arrangement Checklist - Burial	Casket Ordered (note delivery date)			
04/01/2020		Arrangement Checklist - Burial	Escort Confirmed (note details)			

<b>Decedent Last Name, First Name: Culley, Mary</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
04/01/2020		Arrangement Checklist - Burial	Flowers Ordered (note details)			
04/01/2020		Arrangement Checklist - Burial	Military Honor Guard Confirmed (note where to meet)			
04/01/2020		Arrangement Checklist - Burial	Monument Needs (note details)			
04/01/2020		Arrangement Checklist - Burial	Vault Ordered (note setup)			
04/01/2020		Arrangement Items	Clothing (including undergarments, full length sleeves and high necklines are suggested)			
04/01/2020		Arrangement Items	DD-214 (Veteran's Honorable Discharge Form)			
04/01/2020		Arrangement Items	Life Insurance Policies (if applicable)			
04/01/2020		Death Certificate Status	Additional information is required (click pencil icon for details)			
04/01/2020		Death Certificate Status	Certified DCs ordered by Funeral Home (click pencil icon to view quantity)			
04/01/2020		Death Certificate Status	DC composed by funeral director			
04/01/2020		Death Certificate Status	DC sent to doctor for signature			
04/01/2020		Death Certificate Status	Signed DC filed with county or state registrar			
04/01/2020		Death Certificate Status	Vital Information is complete			
04/01/2020		Post Funeral Checklist	Notify accountant/tax preparer			
04/01/2020		Post Funeral Checklist	Notify all credit card account companies			
04/01/2020		Post Funeral Checklist	Notify banker			
04/01/2020		Post Funeral Checklist	Notify Department of Motor Vehicles to transfer titles			
04/01/2020		Post Funeral Checklist	Notify insurance companies and file claims			
04/01/2020		Post Funeral Checklist	Notify stockbroker			

<b>Decedent Last Name, First Name: Culley, Mary</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
04/01/2020		Post Funeral Checklist	Real estate properties - change all jointly held deeds			
04/01/2020		Yellow Card Checklist - Burial	Cemetery Maps			
04/01/2020		Yellow Card Checklist - Burial	Clergy Record			
04/01/2020		Yellow Card Checklist - Burial	Contribution Instructions			
04/01/2020		Yellow Card Checklist - Burial	Copy of Miller Guarantee			
04/01/2020		Yellow Card Checklist - Burial	Digital Room Sign			
04/01/2020		Yellow Card Checklist - Burial	Donation Envelopes			
04/01/2020		Yellow Card Checklist - Burial	Donation Labels			
04/01/2020		Yellow Card Checklist - Burial	Facebook			
04/01/2020		Yellow Card Checklist - Burial	Laminations			
04/01/2020		Yellow Card Checklist - Burial	MFSC Foundation			
04/01/2020		Yellow Card Checklist - Burial	Newspaper Notice			
04/01/2020		Yellow Card Checklist - Burial	Preplan Account Mailed			
04/01/2020		Yellow Card Checklist - Burial	Presidential Certificate			
04/01/2020		Yellow Card Checklist - Burial	Register Book			
04/01/2020		Yellow Card Checklist - Burial	Request for Flag			
04/01/2020		Yellow Card Checklist - Burial	Sign Board			
04/01/2020		Yellow Card Checklist - Burial	SS Envelope			

<b>Decedent Last Name, First Name: Culley, Mary</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
04/01/2020		Yellow Card Checklist - Burial	SSA Form Sent			
04/01/2020		Yellow Card Checklist - Burial	Tree Letter			
04/01/2020		Yellow Card Checklist - Burial	VSA Notification			
04/01/2020		Yellow Card Checklist - Burial	Web Condolences for Register Book			
04/01/2020		Yellow Card Checklist - Burial	Web Obit			

<b>Decedent Last Name, First Name: Hansen, Dorothy</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
03/28/2020		Arrangement Checklist - Cremation	Crematory Appointment (note day, date, and time)			
03/28/2020		Arrangement Checklist - Cremation	Escort Confirmed (note details)			
03/28/2020		Arrangement Checklist - Cremation	Military Honor Guard (note where to meet)			
03/28/2020		Arrangement Checklist - Cremation	Monroe County HG Contacted (note details)			
03/28/2020		Arrangement Checklist - Cremation	Pacemaker Removed			
03/28/2020		Arrangement Checklist - Cremation	S.E.C.U.R.E. Chip (note chip number)			
03/28/2020		Arrangement Items	Clothing (including undergarments, full length sleeves and high necklines are suggested)			
03/28/2020		Arrangement Items	DD-214 (Veteran's Honorable Discharge Form)			
03/28/2020		Arrangement Items	Life Insurance Policies (if applicable)			
03/28/2020		Death Certificate Status	Additional information is required (click pencil icon for details)			

<b>Decedent Last Name, First Name: Hansen, Dorothy</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
03/28/2020		Death Certificate Status	Certified DCs ordered by Funeral Home (click pencil icon to view quantity)			
03/28/2020		Death Certificate Status	DC composed by funeral director			
03/28/2020		Death Certificate Status	DC sent to doctor for signature			
03/28/2020		Death Certificate Status	Signed DC filed with county or state registrar			
03/28/2020		Death Certificate Status	Vital Information is complete			
03/28/2020		Post Funeral Checklist	Notify accountant/tax preparer			
03/28/2020		Post Funeral Checklist	Notify all credit card account companies			
03/28/2020		Post Funeral Checklist	Notify banker			
03/28/2020		Post Funeral Checklist	Notify Department of Motor Vehicles to transfer titles			
03/28/2020		Post Funeral Checklist	Notify insurance companies and file claims			
03/28/2020		Post Funeral Checklist	Notify stockbroker			
03/28/2020		Post Funeral Checklist	Real estate properties - change all jointly held deeds			
03/28/2020		Yellow Card Checklist - Cremation	Copy of Miller Guarantee			
03/28/2020		Yellow Card Checklist - Cremation	Facebook			
03/28/2020		Yellow Card Checklist - Cremation	MFCS Foundation			
03/28/2020		Yellow Card Checklist - Cremation	Preplan Account Mailed			
03/28/2020		Yellow Card Checklist - Cremation	SS Envelope			
03/28/2020		Yellow Card Checklist - Cremation	SSA Form Sent			

<b>Decedent Last Name, First Name: Hansen, Dorothy</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
03/28/2020		Yellow Card Checklist - Cremation	Tree Letter			
03/28/2020		Yellow Card Checklist - Cremation	Web Obit			

<b>Decedent Last Name, First Name: Harisi, Evgienia</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
03/18/2020	Josh E. Miller	Arrangement Checklist - Burial	Casket Ordered (note delivery date)			
03/18/2020	Josh E. Miller	Arrangement Checklist - Burial	Escort Confirmed (note details)			
03/18/2020	Josh E. Miller	Arrangement Checklist - Burial	Flowers Ordered (note details)			
03/18/2020	Josh E. Miller	Arrangement Checklist - Burial	Military Honor Guard Confirmed (note where to meet)			
03/18/2020	Josh E. Miller	Arrangement Checklist - Burial	Monument Needs (note details)			
03/18/2020	Josh E. Miller	Arrangement Checklist - Burial	Vault Ordered (note setup)			
03/18/2020	Josh E. Miller	Arrangement Items	Clothing (including undergarments, full length sleeves and high necklines are suggested)			
03/18/2020	Josh E. Miller	Arrangement Items	DD-214 (Veteran's Honorable Discharge Form)			
03/18/2020	Josh E. Miller	Arrangement Items	Life Insurance Policies (if applicable)			
03/18/2020	Josh E. Miller	Death Certificate Status	Additional information is required (click pencil icon for details)			
03/18/2020	Josh E. Miller	Death Certificate Status	Certified DCs ordered by Funeral Home (click pencil icon to view quantity)			
03/18/2020	Josh E. Miller	Death Certificate Status	DC composed by funeral director			
03/18/2020	Josh E. Miller	Death Certificate Status	DC sent to doctor for signature			
03/18/2020	Josh E. Miller	Death Certificate Status	Signed DC filed with county or state registrar			

<b>Decedent Last Name, First Name: Harisi, Evgienia</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
03/18/2020	Josh E. Miller	Death Certificate Status	Vital Information is complete			
03/18/2020	Josh E. Miller	Post Funeral Checklist	Notify accountant/tax preparer			
03/18/2020	Josh E. Miller	Post Funeral Checklist	Notify all credit card account companies			
03/18/2020	Josh E. Miller	Post Funeral Checklist	Notify banker			
03/18/2020	Josh E. Miller	Post Funeral Checklist	Notify Department of Motor Vehicles to transfer titles			
03/18/2020	Josh E. Miller	Post Funeral Checklist	Notify insurance companies and file claims			
03/18/2020	Josh E. Miller	Post Funeral Checklist	Notify stockbroker			
03/18/2020	Josh E. Miller	Post Funeral Checklist	Real estate properties - change all jointly held deeds			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	Cemetery Maps			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	Clergy Record			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	Contribution Instructions			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	Copy of Miller Guarantee			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	Digital Room Sign			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	Donation Envelopes			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	Donation Labels			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	Facebook			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	Laminations			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	MFSC Foundation			



<b>Decedent Last Name, First Name: Harisi, Evgienia</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	Newspaper Notice			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	Preplan Account Mailed			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	Presidential Certificate			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	Register Book			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	Request for Flag			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	Sign Board			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	SS Envelope			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	SSA Form Sent			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	Tree Letter			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	VSA Notification			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	Web Condolences for Register Book			
03/18/2020	Josh E. Miller	Yellow Card Checklist - Traditional Burial	Web Obit			

<b>Decedent Last Name, First Name: Rock, Punk</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
04/06/2020	Edward Miller	Arrangement Checklist - Burial	Casket Ordered (note delivery date)			
04/06/2020	Edward Miller	Arrangement Checklist - Burial	Escort Confirmed (note details)			
04/06/2020	Edward Miller	Arrangement Checklist - Burial	Flowers Ordered (note details)			

<b>Decedent Last Name, First Name: Rock, Punk</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
04/06/2020	Edward Miller	Arrangement Checklist - Burial	Military Honor Guard Confirmed (note where to meet)			
04/06/2020	Edward Miller	Arrangement Checklist - Burial	Monument Needs (note details)			
04/06/2020	Edward Miller	Arrangement Checklist - Burial	Vault Ordered (note setup)			
04/06/2020	Edward Miller	Arrangement Items	Clothing (including undergarments, full length sleeves and high necklines are suggested)			
04/06/2020	Edward Miller	Arrangement Items	DD-214 (Veteran's Honorable Discharge Form)			
04/06/2020	Edward Miller	Arrangement Items	Life Insurance Policies (if applicable)			
04/06/2020	Edward Miller	Death Certificate Status	Certified DCs ordered by Funeral Home (click pencil icon to view quantity)	04/07/2020	Nick Tunheim	
04/06/2020	Edward Miller	Death Certificate Status	DC composed by funeral director	04/07/2020	Nick Tunheim	

Decedent Last Name, First Name: Rock, Punk						
Decedent Date of Death	Case Assigned To	Checklist Name	Task	Completed At	Completed By	Notes
04/06/2020	Edward Miller	Death Certificate Status	DC sent to doctor for signature	04/07/2020	Nick Tunheim	<p>04/07/20 07:37 PM UTC Nick Tunheim</p> <p>The DC was hand delivered tp Dr. Tom.</p> <p>04/07/20 07:39 PM UTC Nick Tunheim</p> <p>@Funeral.Director Check on this on Monday.</p> <p>04/07/20 07:44 PM UTC Nick Tunheim</p> <p>NA</p> <p>04/07/20 07:45 PM UTC Nick Tunheim</p> <p>Suzie, can you get me you dads SSN.</p>
04/06/2020	Edward Miller	Death Certificate Status	Signed DC filed with county or state registrar	04/07/2020	Nick Tunheim	
04/06/2020	Edward Miller	Death Certificate Status	Vital Information is complete	04/07/2020	Nick Tunheim	
04/06/2020	Edward Miller	Post Funeral Checklist	Notify accountant/tax preparer			
04/06/2020	Edward Miller	Post Funeral Checklist	Notify all credit card account companies			
04/06/2020	Edward Miller	Post Funeral Checklist	Notify banker			

<b>Decedent Last Name, First Name: Rock, Punk</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
04/06/2020	Edward Miller	Post Funeral Checklist	Notify Department of Motor Vehicles to transfer titles			
04/06/2020	Edward Miller	Post Funeral Checklist	Notify insurance companies and file claims			
04/06/2020	Edward Miller	Post Funeral Checklist	Notify stockbroker			
04/06/2020	Edward Miller	Post Funeral Checklist	Real estate properties - change all jointly held deeds			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	Cemetery Maps			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	Clergy Record			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	Contribution Instructions			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	Copy of Miller Guarantee			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	Digital Room Sign			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	Donation Envelopes			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	Donation Labels			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	Facebook			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	Laminations			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	MFSC Foundation			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	Newspaper Notice			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	Preplan Account Mailed			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	Presidential Certificate			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	Register Book			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	Request for Flag			

<b>Decedent Last Name, First Name: Rock, Punk</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	Sign Board			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	SS Envelope			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	SSA Form Sent			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	Tree Letter			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	VSA Notification			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	Web Condolences for Register Book			
04/06/2020	Edward Miller	Yellow Card Checklist - Burial	Web Obit			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	Cemetery Maps			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	Clergy Record			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	Contribution Instructions			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	Copy of Miller Guarantee			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	Digital Room Sign			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	Donation Envelopes			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	Donation Labels			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	Facebook			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	Laminations			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	MFSC Foundation			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	Newspaper Notice			

<b>Decedent Last Name, First Name: Rock, Punk</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	Preplan Account Mailed			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	Presidential Certificate			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	Register Book			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	Request for Flag			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	Sign Board			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	SS Envelope			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	SSA Form Sent			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	Tree Letter			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	VSA Notification			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	Web Condolences for Register Book			
04/06/2020	Edward Miller	Yellow Card Checklist - Traditional Burial	Web Obit			

<b>Decedent Last Name, First Name: Sakr, Yolla</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
03/18/2020	Edward Miller	Arrangement Checklist - Cremation	Crematory Appointment (note day, date, and time)			
03/18/2020	Edward Miller	Arrangement Checklist - Cremation	Escort Confirmed (note details)			
03/18/2020	Edward Miller	Arrangement Checklist - Cremation	Military Honor Guard (note where to meet)			
03/18/2020	Edward Miller	Arrangement Checklist - Cremation	Monroe County HG Contacted (note details)			

<b>Decedent Last Name, First Name: Sakr, Yolla</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
03/18/2020	Edward Miller	Arrangement Checklist - Cremation	Pacemaker Removed			
03/18/2020	Edward Miller	Arrangement Checklist - Cremation	S.E.C.U.R.E. Chip (note chip number)			
03/18/2020	Edward Miller	Arrangement Items	Clothing (including undergarments, full length sleeves and high necklines are suggested)			
03/18/2020	Edward Miller	Arrangement Items	DD-214 (Veteran's Honorable Discharge Form)			
03/18/2020	Edward Miller	Arrangement Items	Life Insurance Policies (if applicable)			
03/18/2020	Edward Miller	Death Certificate Status	Additional information is required (click pencil icon for details)			
03/18/2020	Edward Miller	Death Certificate Status	Certified DCs ordered by Funeral Home (click pencil icon to view quantity)	03/29/2020	Edward Miller	
03/18/2020	Edward Miller	Death Certificate Status	DC composed by funeral director	03/29/2020	Edward Miller	
03/18/2020	Edward Miller	Death Certificate Status	DC sent to doctor for signature	03/29/2020	Edward Miller	
03/18/2020	Edward Miller	Death Certificate Status	Signed DC filed with county or state registrar	03/29/2020	Edward Miller	
03/18/2020	Edward Miller	Death Certificate Status	Vital Information is complete	03/29/2020	Edward Miller	
03/18/2020	Edward Miller	Post Funeral Checklist	Notify accountant/tax preparer			
03/18/2020	Edward Miller	Post Funeral Checklist	Notify all credit card account companies			
03/18/2020	Edward Miller	Post Funeral Checklist	Notify banker			
03/18/2020	Edward Miller	Post Funeral Checklist	Notify Department of Motor Vehicles to transfer titles			
03/18/2020	Edward Miller	Post Funeral Checklist	Notify insurance companies and file claims			
03/18/2020	Edward Miller	Post Funeral Checklist	Notify stockbroker			
03/18/2020	Edward Miller	Post Funeral Checklist	Real estate properties - change all jointly held deeds			
03/18/2020	Edward Miller	Yellow Card Checklist - Cremation	Copy of Miller Guarantee			

<b>Decedent Last Name, First Name: Sakr, Yolla</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
03/18/2020	Edward Miller	Yellow Card Checklist - Cremation	Facebook			
03/18/2020	Edward Miller	Yellow Card Checklist - Cremation	MFCS Foundation			
03/18/2020	Edward Miller	Yellow Card Checklist - Cremation	Preplan Account Mailed			
03/18/2020	Edward Miller	Yellow Card Checklist - Cremation	SS Envelope			
03/18/2020	Edward Miller	Yellow Card Checklist - Cremation	SSA Form Sent			
03/18/2020	Edward Miller	Yellow Card Checklist - Cremation	Tree Letter			
03/18/2020	Edward Miller	Yellow Card Checklist - Cremation	Web Obit			

<b>Decedent Last Name, First Name: Shestock, Michael</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
03/17/2020		Arrangement Checklist - Burial	Casket Ordered (note delivery date)			
03/17/2020		Arrangement Checklist - Burial	Escort Confirmed (note details)			
03/17/2020		Arrangement Checklist - Burial	Flowers Ordered (note details)			
03/17/2020		Arrangement Checklist - Burial	Military Honor Guard Confirmed (note where to meet)			
03/17/2020		Arrangement Checklist - Burial	Monument Needs (note details)			
03/17/2020		Arrangement Checklist - Burial	Vault Ordered (note setup)			
03/17/2020		Arrangement Items	Clothing (including undergarments, full length sleeves and high necklines are suggested)			
03/17/2020		Arrangement Items	DD-214 (Veteran's Honorable Discharge Form)			



Decedent Last Name, First Name: Shestock, Michael						
Decedent Date of Death	Case Assigned To	Checklist Name	Task	Completed At	Completed By	Notes
03/17/2020		Arrangement Items	Life Insurance Policies (if applicable)			
03/17/2020		Death Certificate Status	Additional information is required (click pencil icon for details)			
03/17/2020		Death Certificate Status	Certified DCs ordered by Funeral Home (click pencil icon to view quantity)			
03/17/2020		Death Certificate Status	DC composed by funeral director			
03/17/2020		Death Certificate Status	DC sent to doctor for signature			
03/17/2020		Death Certificate Status	Signed DC filed with county or state registrar			
03/17/2020		Death Certificate Status	Vital Information is complete			
03/17/2020		Post Funeral Checklist	Notify accountant/tax preparer			
03/17/2020		Post Funeral Checklist	Notify all credit card account companies			
03/17/2020		Post Funeral Checklist	Notify banker			
03/17/2020		Post Funeral Checklist	Notify Department of Motor Vehicles to transfer titles			
03/17/2020		Post Funeral Checklist	Notify insurance companies and file claims			
03/17/2020		Post Funeral Checklist	Notify stockbroker			
03/17/2020		Post Funeral Checklist	Real estate properties - change all jointly held deeds			
03/17/2020		Yellow Card Checklist - Burial	Cemetery Maps			
03/17/2020		Yellow Card Checklist - Burial	Clergy Record			
03/17/2020		Yellow Card Checklist - Burial	Contribution Instructions			
03/17/2020		Yellow Card Checklist - Burial	Copy of Miller Guarantee			
03/17/2020		Yellow Card Checklist - Burial	Digital Room Sign			

<b>Decedent Last Name, First Name: Shestock, Michael</b>						
<b>Decedent Date of Death</b>	<b>Case Assigned To</b>	<b>Checklist Name</b>	<b>Task</b>	<b>Completed At</b>	<b>Completed By</b>	<b>Notes</b>
03/17/2020		Yellow Card Checklist - Burial	Donation Envelopes			
03/17/2020		Yellow Card Checklist - Burial	Donation Labels			
03/17/2020		Yellow Card Checklist - Burial	Facebook			
03/17/2020		Yellow Card Checklist - Burial	Laminations			
03/17/2020		Yellow Card Checklist - Burial	MFSC Foundation			
03/17/2020		Yellow Card Checklist - Burial	Newspaper Notice			
03/17/2020		Yellow Card Checklist - Burial	Preplan Account Mailed			
03/17/2020		Yellow Card Checklist - Burial	Presidential Certificate			
03/17/2020		Yellow Card Checklist - Burial	Register Book			
03/17/2020		Yellow Card Checklist - Burial	Request for Flag			
03/17/2020		Yellow Card Checklist - Burial	Sign Board			
03/17/2020		Yellow Card Checklist - Burial	SS Envelope			
03/17/2020		Yellow Card Checklist - Burial	SSA Form Sent			
03/17/2020		Yellow Card Checklist - Burial	Tree Letter			
03/17/2020		Yellow Card Checklist - Burial	VSA Notification			
03/17/2020		Yellow Card Checklist - Burial	Web Condolences for Register Book			
03/17/2020		Yellow Card Checklist - Burial	Web Obit			

**Basic Filter Criteria** Case Types: At-Need; Case Status: All; Case Tags: All; Branch: Miller Funeral & Cremation Services, Inc. (Miller Funeral & Cremation Services, Inc.).

**Advanced Filter Criteria** Case Origins: All; Payment Types: All; Disposition Types: All; Assigned To: All; Secondary Arranger: All; Third User: All; Date To Filter On:Date of Death; Decedent Age: All; Veteran: All Cases; Roles: All.

**Advanced Filter Criteria - Case Status** Signing: N/A (all cases); Signing Date Altered: All Cases; Goods & Services Export Enabled:All Cases; Outstanding Balance: All Cases; Insurance Funds Pending: All Cases; Payments & Adjustments Export Enabled: All Cases; Inventoried: All.

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